



Senior Citizen Total/Permanent Disability Discount Application

**Finance & Information
Systems**

Effective: October 17, 2011

Account No. ____-____-____	<input type="checkbox"/> Approved Exemption Start Date _____ <input type="checkbox"/> Denied Signature _____ Date _____
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Eligibility for Discount

1. Applicant must be a resident of the City of Brentwood and, except for legal dependents, must be the sole user of the facilities;
2. Applicant must be sixty-two (62) years of age or older ~OR~ be permanently and totally disabled;
3. Your household's gross annual income may not exceed these amounts:

Number of Persons in Household	Total Combined Annual Income
1 or 2	\$31,800
3	\$37,400
4	\$45,100
5	\$52,800
6	\$60,500
Each Additional	\$7,700

Household income includes money from any of these sources: Wages & Salaries, Interest & Dividends, Unemployment Benefits, Rent or Royalty Income, School grants, Scholarships or School Aid for living expenses, Profit from Self Employment (IRS Form Sch. C, Line 29), Disability Payments, Workers Compensation, Social Security, SSI, SSP, Pensions, Insurance Settlements, Legal Settlements, TANF (AFDC), Food Stamps, Child Support, Spousal Support, Cash and/or Other Income.

Proof of Age

For seniors, any one of the following documents will be accepted as proof of age:

1. Birth certificate
2. Medicare card
3. Social Security Administration document

Proof of Disability

For disabled residents, any one of the following documents will be accepted as proof of disability:

1. Social Security Administration document
2. State Disability Program document
3. Document from a qualified private disability insurance program

Proof of Income

Either of the following documents will be accepted as proof of income:

1. California State Income Tax Return – Total household income is the adjusted gross income as indicated on line 17 of the California State Income Tax Return. In the case of husband and wife, it is the amount indicated on their joint return or the sum of amounts indicated on their individual returns.
2. If you are not required to file a California State Income Tax Return, the City will accept evidence of qualifying for the PG&E CARE Program of the California Dept. of Economic Opportunity Home Energy Assistance Program (HEAP). If you submit this as proof of income, you must also sign the following:

I certify that my annual household income is less than indicated in the above table and that I am not required to file a California State Income Tax Return.

Signature _____ Date _____

Last Name _____ First Name _____ M.I. _____

Service Address _____ Own Rent Phone _____

Date of Birth _____ Total Household Income \$ _____

Social Security No. _____ Number of Persons in Household _____

Copies of proof of age or disability and proof of income must accompany and remain with this application. **Do not send or bring original documents.**

I certify that the information is true and accurate to the best of my knowledge. I agree to immediately report any change in eligibility. I agree to repay any cost exemptions received should I receive them while ineligible.

Signature _____ Date _____

On February 12, 1991, the Brentwood City Council adopted Resolution No. 91-18, initiating the senior discount program for water/garbage customers. On May 12, 1992, the City Council adopted Resolution No. 92-60, adding resident with



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total permanent disability to the discount program. An application for the discount program may be filed with the City according to the following guidelines:

Qualifications

1. For a **senior** discount, individuals must be 62 years of age or older and provide proof of age from one of the following documents:

- Birth certificate
- Medicare card
- Social Security Administration document

For a **disability** discount, individuals must have been determined to be permanently and totally disabled, and must provide proof from one of the following documents:

- Social Security Administration document
- California State Disability Program document
- Document from a qualified private disability insurance program

2. The water/garbage account must be in the applicant's name or their spouse's name.

Maximum household income **for 2 individuals** cannot exceed \$31,800 per year. Proof of income is required and acceptability will be determined by the Utility Billing Division.

Enrollment

Customers may apply at the time of initial service or at any time during the year that they meet these qualifications for the discount program.

Discount

Water: Eligible customers will receive a fifty percent (50%) discount on their monthly water base meter charge

Garbage: Eligible customers can receive a discount on a 32-gallon garbage cart (only on the 32 gal brown cart).

Please refer to pages 254 to 257 of the Cost Allocation Plan for the current year for the latest utility rates on the City of Brentwood website at <http://www.brentwoodca.gov/pdf/new/finance/budgets/2010-2011CAP.pdf>.

Continued Eligibility

The City of Brentwood may require requalification of a household at any time. Additionally, changes in household income must be reported to Utility Billing.